

# Offering Highlights for LSA, LLC

Structure	Limited Liability Company
Membership Units (“Units”)	Series B
Reporting	Annual
Minimum Raise	\$10M
Target Raise	\$150M
Manager Fee	6% decreasing to 2% (scales based on raise)
	<i>There are expenses other than the Manager Fee that will be paid out of the raise pool including product development, mergers, acquisitions, partnerships, and other type agreement fees, and dissolution operating costs.</i>
Leverage	PPM allows up to 25% of company valuation
Raise Costs	Up to 5% of the total raise
Legal	Panakos Law, APC
Distributions	80% Series B, 15% Series A, 5% Series C
Distribution Frequency	Quarterly on the 15 <sup>th</sup> , starting at the end of year 2, performance permitting
Tax Favored Status	Passive Income Generator
	<i>Not all income may be qualified as passive income.</i>

LSA is a blind raise pool; This presentation should be used in conjunction with the Private Placement Memorandum (PPM) and the Operating Agreement of Lancia Security Aggregators, LLC (“LSA”).