

Early Accredited Investor Opportunity

Offer to Initial Qualifying Investors

- The Company will offer 2 (two) Series C Units to initial investors that qualify by subscribing to 10 (ten) Series B Units (\$250,000).
- Qualifying offer is valid for up to \$7.5M of Series B subscriptions during the Minimum Offering (\$30M) raise period.
- No partial Series C Units shall be awarded.

Opportunity for Investors

- 20% increase in pari passu distributions and a long term opportunity for additional capital gains.

100K Series B Investment vs Qualifying 250K Membership	
Series B	+ Series C
Annual summary of operations and company vision	+ Semi-annual strategic Board of Advisor meetings
	+ Position on “Board of Advisors”
	+ Strategic insight into the business, opportunity to advise
First Right of Refusal for selling Series B Units	vs. Series C selling approval and control by the Manager
Series B capital balance distributions after dissolution completed ahead of Series A & C	vs. Series A & C capital balance distributions once dissolution and Series B completed